

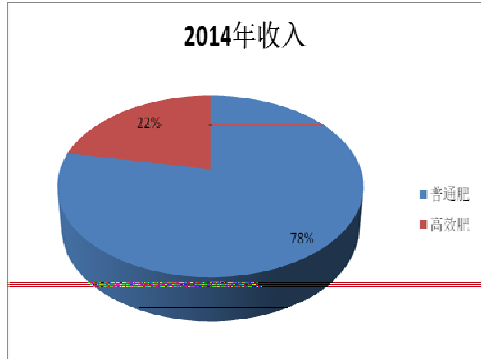
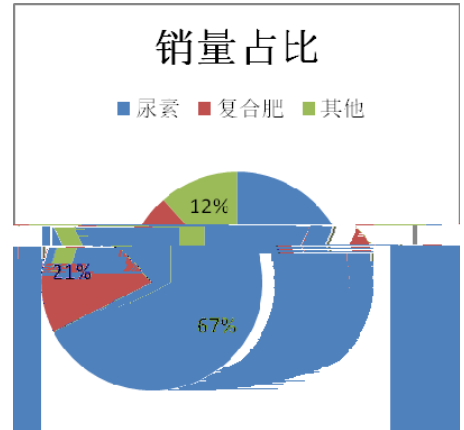
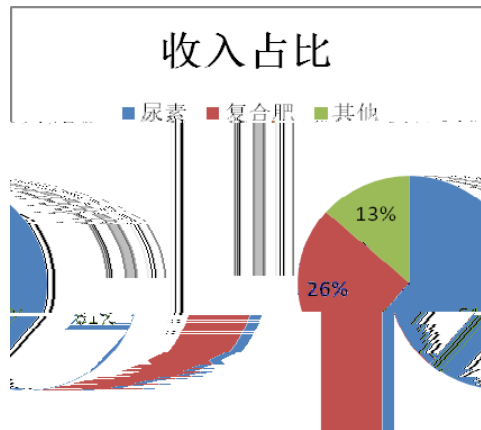
| 12 31 | 2013   | 2014   | 2015  | 2016   | 2017  |
|-------|--------|--------|-------|--------|-------|
|       | 3,969  | 5,082  | 5,320 | 6,542  | 6,724 |
|       | 0.59%  | 28.04% | 4.68% | 22.97% | 2.78% |
|       | 264    | 241    | 353   | 543    | 635   |
|       | 0.22   | 0.20   | 0.30  | 0.46   | 0.54  |
|       | -15.1% | -8.8%  | 46.8% | 53.7%  | 16.9% |
| @ 378 | 13.47  | 14.77  | 10.06 | 6.55   | 3.11  |
|       | 0.05   | 0.05   | 0.06  | 0.09   | 0.11  |
|       | 1.69%  | 1.69%  | 2.04% | 3.13%  | 6.59% |

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|     |      |       |       |       |       |      |      |
|-----|------|-------|-------|-------|-------|------|------|
|     | I    | II    | III   |       | 125   |      | 30   |
| IV  | 2014 |       |       | 80    |       | V    |      |
|     | 50   | 6     |       |       |       |      |      |
|     | 2014 |       |       |       |       | 25.6 | 10.7 |
| 5.6 |      | 61.1% | 25.5% | 13.4% |       |      | 196  |
| 61  | 34   |       | 67.5% | 20.9% | 11.7% |      |      |
|     | 2014 |       |       |       | 22%   |      |      |
| 45% |      |       |       |       |       |      |      |

2:2014



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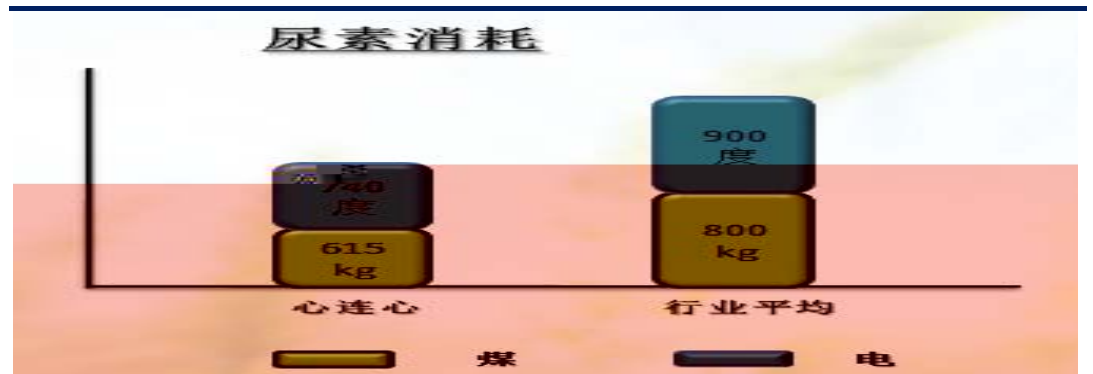
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|             |              |                      |         |
|-------------|--------------|----------------------|---------|
| 135, 158. 5 | 2009<br>2013 | 135, 384. 6<br>80. 2 | 2012    |
| 7. 93 /     |              | 1. 21 /              | 3. 04 / |



|   |     |        |         |       |             |        |  |
|---|-----|--------|---------|-------|-------------|--------|--|
|   | 110 |        | 5       | 52    | 1~4<br>2015 | 210    |  |
|   |     |        |         |       |             | 18%    |  |
| 1 |     |        |         |       |             |        |  |
| 2 |     |        |         |       |             |        |  |
| 3 |     | 99.5%  |         |       |             |        |  |
| 1 |     |        |         |       | 20%         |        |  |
| 2 |     |        |         |       | 31%         |        |  |
| 1 |     |        |         | 615   |             |        |  |
| 2 | 800 |        |         | 740   |             | 900    |  |
| 1 |     |        |         | 800 / | 610         | 564 /  |  |
| 2 | 110 | 1300 / | 0.458 / | 740   |             |        |  |
| 1 |     |        |         | 530 / | 780         | 460 /  |  |
| 2 | 250 | 1200 / | 0.458 / | 380   |             |        |  |
|   |     |        | 0.57 /  | 1     |             | 0.25 / |  |
|   |     |        | 35%     |       |             |        |  |

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4:



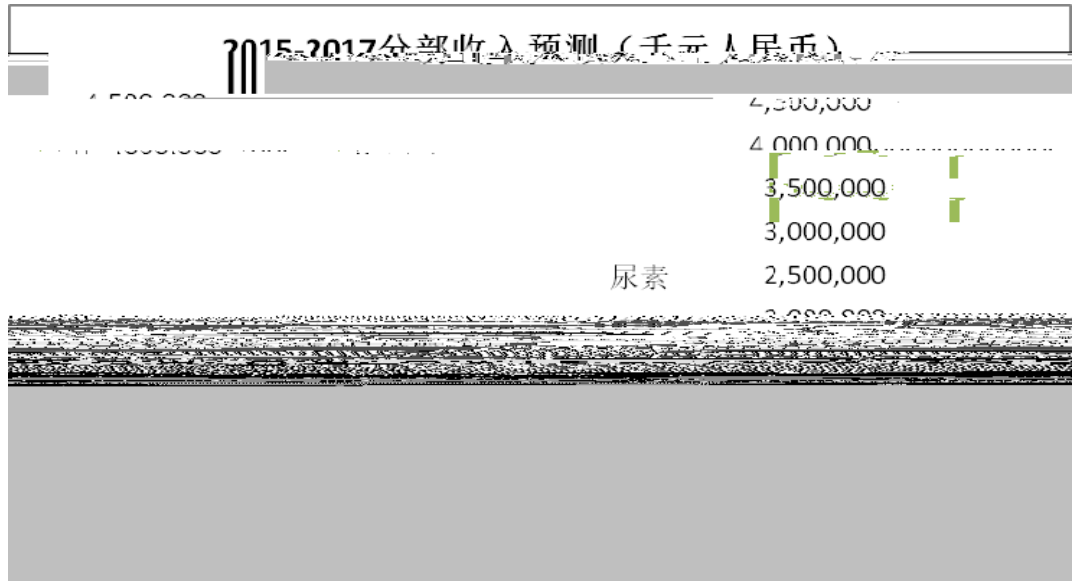
1 52  
 2  
 3  
 4  
 5 020

**5: 15**

|  | 2013    | 2014    | 2015E   | 2016E   | 2017E   |
|--|---------|---------|---------|---------|---------|
|  | 1, 223  | 1, 958  | 2, 203  | 2, 501  | 2, 501  |
|  | 488     | 605     | 717     | 880     | 880     |
|  | 275     | 338     | 339     | 339     | 339     |
|  |         |         | 17      | 60      | 60      |
|  | 1, 578  | 1, 310  | 1, 496  | 1, 538  | 1, 581  |
|  | 1, 921  | 1, 767  | 1, 880  | 1, 966  | 2, 051  |
|  | 1, 871  | 1, 665  | 1, 665  | 1, 665  | 1, 665  |
|  |         |         | 6, 667  | 6, 667  | 6, 667  |
|  | 18. 84% | 17. 69% | 18. 62% | 20. 15% | 21. 57% |
|  | 22. 10% | 17. 00% | 18. 00% | 20. 00% | 22. 20% |

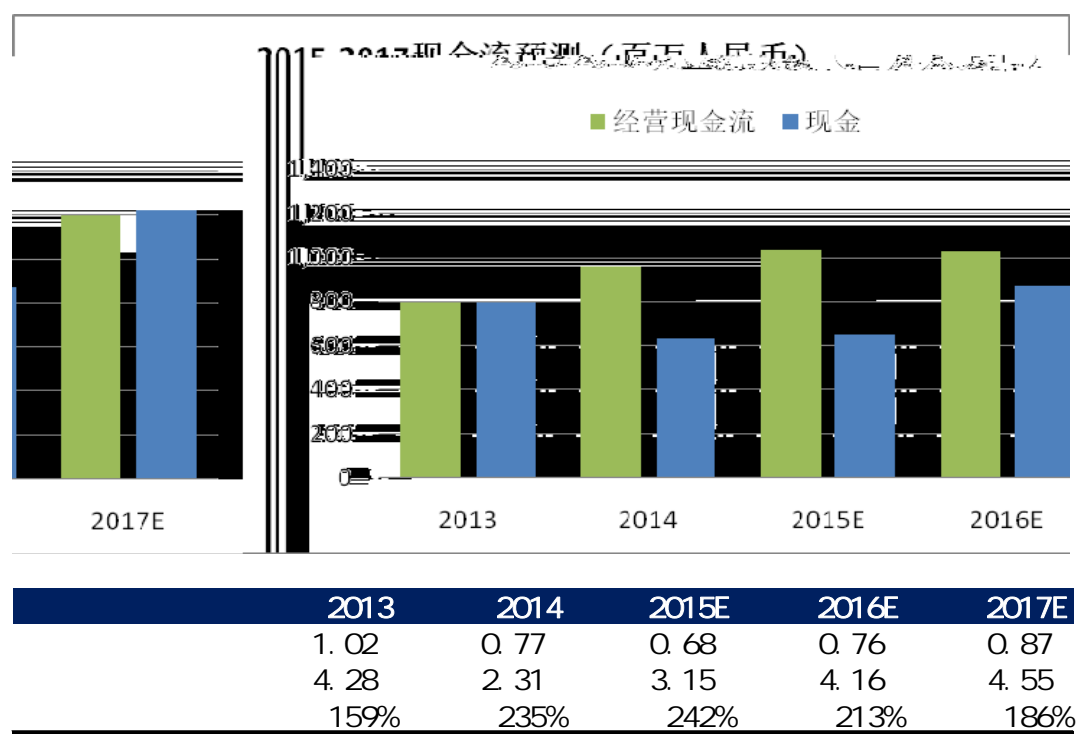
2. 1

6: 2015-2017



|   |      |           |      |      |
|---|------|-----------|------|------|
| 1 |      | 2012-2014 |      | 6.65 |
|   | 7.93 | 9.56      |      |      |
| 2 |      | 2014      | 6.33 | IV   |
|   | 0.77 |           | 235% | 2.31 |

## 8: 2015-2017



## 5.64

5.64  
2015 15 PE,  
%

|  |         | 12 31   |         |         |         |       |       |       |       |       |  |
|--|---------|---------|---------|---------|---------|-------|-------|-------|-------|-------|--|
|  | 13      | 14      | 15      | 16      | 17      | 13    | 14    | 15    | 16    | 17    |  |
|  | 3,968.9 | 5,081.7 | 5,319.6 | 6,541.7 | 6,723.8 |       |       |       |       |       |  |
|  | 747.7   | 898.8   | 990.3   | 1,318.0 | 1,450.0 | 18.8% | 17.7% | 18.6% | 20.1% | 21.6% |  |
|  | 26.3    | 56.3    | 45.0    | 47.2    | 49.7    | 14.9% | 16.3% | 18.4% | 19.2% | 20.4% |  |
|  | (358.2) | (440.7) | (388.3) | (477.5) | (490.7) | 2     | 6.4%  | 4.6%  | 6.7%  | 0     |  |

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