



China XLX Fertiliser (1866 HK)



Maintain OUTPERFORM

25.78%

E A E

100%

EPS /			PE		
2023	2024E	2025E	2023	2024E	2025E

2023 2024E 2025E 2026E

2023 2024E 2025E 2026E

APPENDIX 1

Summary

NPAoS up 25.78% YOY in 2024H1.

By products,

APPENDIX

IMPORTANT DISCLOSURES

HTIRL Analyst Certification

Conflict of Interest Disclosures

2020 7 1

Analyst Stock Ratings
Outperform:

Haitong International Quality 100 A-share (Q100) Index:

FIN-ESG

SusallWave FIN-ESG Data Service Disclaimer

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